Help for Agresso GOLD Report No.1

Introduction

GOLD Reports → Research Reports → 1. Summary Report for Project/Workorder – fEC Totals.

This displays a summary of Budget vs Expenditure/Income, and the fEC amount remaining for a Project and its associated Workorders.

This browser report gives a 'Life to Date Summary' of Actual Expenditure/Income on a Project or Workorder, compares this with the Total Budgeted amounts available, and calculates the fEC amount remaining. The amounts shown are in the summary totals for an account code/budget header.

The report is sorted by Workorder where there are multiple workorders on a Project and subtotalled by Workorder and Account Type.

The user is prompted to enter:
a) York costs only (Y, N or *)
b) Project number
c) Workorder

E.g.
York only: Y
Project R00000
Workorder R00000*

Browser Enquiries – Research Report Guidance Notes

After selecting the Browser Enquiry report to be run, the user is prompted to enter some or all the Search Criteria from the dialogue box that appears, as follows:

a. **York only?** This prompt specifies whether the user requires York only costs and/or non-York costs, where for example the user wishes to see income and payments to non-York collaborators on the same project. In most cases, the selected option should be Y.

   The options to select are either:
   Y – to select York only costs
   N – to select non-York costs
   * - to select York AND non-York costs

b. Project? Enter the Project number.
   E.g. R00000 (six digits)

c. Workorder? Enter the Workorder number.
   E.g. R0000001 (eight digits) for Workorder number **01 only**
   R0000002 (eight digits) for Workorder number **02 only**
   R00000* for **all** workorders associated with the select project